



VENDOR TREE

Background

Vendor Tree utilizes a HIPAA compliant, cloud-based Workflow System solution which is an application that acts as an order and tracking tool. The system eliminates industry defects related to ordering, tracking, quality, process, delivery, and pricing.

Key Challenges

Existing systems and processes were manual and time-consuming.

- ✓ First, firms had to decide on an efficient vendor to perform the processing of the order
- ✓ Second, they had to send the documents manually through email
- ✓ Third, the vendor had to download the document and send it back again.
- ✓ Proper tracking options were not available
- ✓ Firms did not have the necessary expertise to select an efficient vendor

Our Solution

The proposed solution was a fully customized and automated system where the process of Document Management was done entirely online.

- Firms register with Vendor Tree
- Firms create a job and submit the job-related documents
- Selection of services required for jobs are handled via a user-friendly template in which the services are selected by clicking a button or checkboxes
- Selected services are auto-compiled into a single job order and sent to Vendor Tree
- Vendor Tree selects a suitable vendor and submits the job to them
- The vendor completes the job and returns it to Vendor Tree
- Vendor Tree performs a routine check and approves the document, which is then forwarded to the firm
- Invoices related to the job are maintained within the system

Results

- ✓ The process of job handling was made user-friendly
- ✓ Firms were able to close the job cycle quickly
- ✓ Various services were combined into a single job
- ✓ The process documents were maintained in a HIPAA compliant Cloud
- ✓ Fast and intuitive process completion
- ✓ No need for a repository of documents on the firm's end

Technology Involved

- PHP
- MySQL
- JQuery
- Apache
- Linux